

1. Select the 'Settings' menu and then select 'Alerts Settings'.

2. Click the 'New Alert' button and select the desired type of alert from the drop-down menu.

Home Transf	ers & Payments	Services	Settings	Messag ¹⁴¹	Credit Score	CoBrowse Code	Log Off
Settings							
	MESS	AGES & A	LERTS				
		lert Settin Ianage transa	gs action, balar	nce and securi	y alerts		

Alerts	(+) New Alert
	Account Alert
ACCOUNT ALERTS (1)	History Alert
SECURITY ALERTS (19)	Online Transaction Alert
	Reminder

Account Alerts

- 1. Select an 'Account'.
- 2. Select an 'Alert balance type'.
- 3. Select the amount and corresponding comparison.
- 4. Select the desired 'Alert Delivery Method'.
- 5. Enter the target delivery value.
- 6. Click 'Add'.

New Account Alert	
Account	
Primary Savings 0080	\sim
Account balance type	
Current Balance	\sim
Frequency	
When alert criteria is met	\sim
Amount	
More than Exactly	
S	1,000.00

Alert Delivery Method				
Email	Voice	S	MS Text Message	Secure Message Only
Country				
United States				\checkmark
SMS Text Number				
(512) 555-5555				
Terms and Conditions				
Agree To Terms				
C	Go back		Create	Alert

New Online Transaction Alerts

- 1. Select a 'Transaction' type.
- 2. Select the 'Account'.
- 3. Select the 'Status' of the transaction.
- 4. Select the desired 'Alert Delivery Method'.
- 5. Enter the target delivery value.
- 6. Click 'Create Alert'.

New Online Transaction Alert	
Transaction	
External Transfer	\checkmark
Account	
Primary Savings 0080	\sim
Status	
Processed	\checkmark
Alert Delivery Method	
Email Voice SMS Te	ext Message Secure Message Only
Email Address	
joe@email.com	
Go back	Create Alert

History Alerts

- 7. Select a 'Transaction' type.
- 8. Select the amount and corresponding comparison.
- 9. Select the 'Account'.
- 10. Select the desired 'Alert Delivery Method'.
- 11. Enter the target delivery value.
- 12. Click 'Create Alert'.

Transaction Type			
Debit Transaction	Credit Transaction	Check Number	Description
Amount			
More than Less than	Exactly		
\$			500.00
Account			
Primary Savings 0080			\sim
Alert Delivery Method			
Email	Voice	SMS Text Message	Secure Message Only

Reminder Alerts

- 1. Select a 'Event' type.
- 2. Select the desired 'Date'.
- 3. Check box to repeat annually.
- 4. Select the desired 'Alert Delivery Method'.
- 5. Enter the target delivery value.
- 6. Click 'Create Alert'.

Event			
Meeting			
Select a date			
02/21/2024			
Message (optional)			
Message (optional)	g		
Message (optional) Annual Board Meeting Alert Delivery Method	g		

Security Alerts

1. Select 'Edit Delivery Preferences' to modify how and where to receive security alerts.

NOTE: Security alerts are listed at the bottom of the screen. Select the caret icon to expand the listing of available alerts. The most critical alerts are mandatory and cannot be turned off.

SECURITY ALERTS (19)	\longrightarrow \land
Edit Delivery Preferences	
Alert me when an external transfer is authorized.	-0
Alert me when a computer/browser is successfully trusted.	8
Alert me when my password is changed.	-0
Alert me when seture access code contact information is changed.	-0
Alert me when my login ID is changed.	-0