

Downloading to QuickBooks & Quicken

Follow this guide to easily download your transaction history for QuickBooks, Quicken or Microsoft OFX.

Step 1: Choose which Account

• On the home screen, click the tile for the account identifier you'd like to download such as Checking 0080 or Savings 0000.

EDAR POINT	
ome Transfers & Payments Services Settings Messages C	iredit Score Log Off
WELCOME To the new Digital Ban	king experience
Home	ą
FINANCIAL TOOLS Spending Budget Trends Cash Flow Net Worth Debts	Link Account
ACCOUNTS	:
My Savings 0000 Available Balance \$545.54 Account Number	My Checking 0080 Available Balance Account Number

Step 2: Download

• Click the download icon near the top right and choose the program file you'd like to download.

ome Transfers & Payments Services Settings Messages Credit Score Log Off	
– Back	
Ay Checking 0080 st Updated: February 9, 2024 2:15 PM	\$1,575.67 Account Number Available Balance
Transactions Details & Settings	Export
	Q 7 \$≠ ⊻ 🗄
	Spreadsheet (xls)
	Spreadsheet (csv)
Date Description	Microsoft OFX (ofx)
FEB 8 👩 Direct Deposit	Quicken (qfx)
2024 Paycheck	Quickbooks (qbo)
FEB 7 Credit Card 2024 Credit Card Payment	- \$/1.04 \$556.37
FEB 7 Stansfer 2024 Transfer	- \$10.00 \$627.41